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membership application

PO Box 585 Hamilton 3240 • firstcreditunion.co.nz • helpdesk@firstcu.co.nz

To open an account with us, you'll need to bring

For a Standard account (one form of I.D. **must** have a photo)

- ☐ Any two of the following forms of I.D:
- Passport
 - Drivers Licence
 - Bank Card (signed with name embossed)
 - 18+ Card
 - Community Services Card
 - Birth Certificate
 - Current Student I.D.

For a Teen account

- ☐ Any two of the following forms of I.D:
- Birth Certificate
 - Student I.D.
 - Passport
 - Drivers Licence

For a Children's account

- ☐ A copy of the child's birth certificate
- ☐ Parents/Signatories will require two forms of I.D. (see left for acceptable forms of I.D.)

Main Account Holder

What is your name?

☐ Mr ☐ Mrs ☐ Miss ☐ Ms

FIRST NAMES

LAST NAME

What is your residential address?

POST CODE

What is your postal address? (if different)

POST CODE

What are your phone numbers and email address?

WORK []
HOME []
EMAIL
MOBILE []
FAX []

- ☐ Tick here if you do not wish to receive emails from First Credit Union about our products or promotions.

What would you like your account password to be?

This will be used to identify you for telephone enquiries. Your password can be 1-8 characters long. This password should NOT be the same as your internet or phone banking passwords.

What is your Mother's Maiden Name?

What is your gender? ☐ Male ☐ Female

What is your date of birth? / /

What is your IRD number?

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What is your Tax Rate?

- ☐ 10.5% (income \$0-\$14,000)
- ☐ 17.5% (income \$14,000-\$48,000)
- ☐ 33% (income \$48,000+)

What is your occupation?

Who do you work for?

Have you or your joint applicant ever been declared bankrupt or gone through the No Asset Procedure?

☐ Yes ☐ No

If yes, in what year?

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continued overleaf >>

Joint Account Holder (if applicable)

What is your name?

☐ Mr

☐ Mrs

☐ Miss

☐ Ms

OTHER

FIRST NAMES

LAST NAME

What is your residential address?

What is your postal address? (if different)

POST CODE

POST CODE

What are your phone numbers and email address?

WORK []

MOBILE []

HOME []

FAX []

EMAIL

What is your date of birth?

/ /

What is your gender?

☐ Male

☐ Female

What is your IRD number?

What is your occupation?

Who do you work for?

How would you like the authorised signatories to sign?

☐ Individually

(this means that either can sign for withdrawals, account maintenance and account closure)

☐ Jointly

(this means that both must sign for withdrawals, account maintenance and account closure)

General

I/We hereby make application for membership of First Credit Union and agree to abide by the rules of First Credit Union as may be amended from time to time.

1. I/We understand that my/our signature(s) and photograph(s) will be scanned and held by First Credit Union for identification purposes.
2. I/We have received the First Credit Union Transaction Account Terms and Conditions of Operation and agree to abide by these.
3. I/We declare that the information I/we have provided in this application is true and correct.
4. I/We understand that I/we have the right of access to, and correction of, all personal information held by First Credit Union that relates to me/us.

CARD ACCESS (strike out if not applicable)

I/We hereby apply for a First Credit Union Accesscard and Personal Identification Number (PIN) to be issued to access my/our First Credit Union account at authorised electronic banking terminals.

I/We confirm that I/we have read, understood and agree to abide by the Terms and Conditions governing the use of a First Credit Union Accesscard at the time of issue and as amended from time to time; and any fees and charges applicable for the use of a First Credit Union Accesscard.

Main Account Holder's Signature

Today's date

/ /

Joint Account Holder's Signature

Today's date

/ /